

GENERAL AND ARTISAN/TRADE CONTRACTORS LIABILITY PREMIUM INDICATION QUESTIONNAIRE

Broker Name: _____ Insurance Agency: _____

Broker Email: _____ Agency/Broker Phone Number: _____

APPLICANT INFORMATION**A)**Limits of Liability desired: \$1MM/\$1MM/1MM ☐ \$1MM/\$2MM/\$1MM ☐ \$1MM/\$2MM/\$2MM ☐ Other: _____

Company Name: _____ Owner(s) Name: _____

Number of Active Current Owners/Partners/Officers: _____ Years in Business: _____ Years Experience: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone #:() _____ Website address: _____

The Applicant is: Sole Proprietorship ☐ Corporation ☐ LLC ☐ Partnership ☐ Joint Venture ☐ Other ☐ _____Contractor CSLB License Number (s): _____ Classification (s): _____ <https://www.cslb.ca.gov/>**B)**Gross Receipts Including Labor
& Material & Cost of SubCost of Sub Including
Labor & Material# of
EmployeesOwners/Officers
Payroll/DrawPayroll – Excluding Owners & Officers
Including Leased Labor

Next 12 months	\$	\$			
Past 12 months	\$	\$			

C) Describe operations: _____

List the trades of subcontractors used (if any): _____

Average values of projects: \$ _____ Maximum # of jobs running at the same time? _____ Estimated # of jobs per year? _____

In what capacity does the contractor operate? Please indicate percentage:

General Contractor _____% Subcontractor _____% Owner/Builder _____% Developer _____% Construction Management _____% Other _____% =100%

Residential VS Commercial Projects: _____% Residential _____% Commercial = 100%

New Construction Vs Remodeling: _____% New Construction _____% Remodeling = 100%

Any work done for condo/townhome/apartment/PUD's/tract homes? Yes ☐ No ☐ if yes, for which: Individual Unit Owner ☐ Associations ☐Property Manager ☐ Other - Describe: ☐ _____Do you perform work above two stories in heights? Yes ☐ No ☐ Maximum stories _____ Maximum Heights _____ Feet.

What is the maximum depth they will go below grade? _____ Feet.

Are you involved in the new ground up construction? Yes ☐ No ☐ If yes, please answer the following questions:

Maximum number of new houses built in any one year? _____ Maximum number of new houses planned to be built for the next 12 months: _____

How many homes in one location? _____ Maximum number of new commercial buildings including habitational in any one year? _____

D) Describe your two largest projects, which you have performed during the past 3 years:

Location	Project Type	Nature of Work	Start Date	End Date	Job Cost
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

List current projects or those scheduled to commence over the next 12 months:

Location	Project Type	Nature of Work	Start Date	End Date	Job Cost
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

E) Any losses/claims for the past 5 years? Yes ☐ No ☐ If yes, amount of loss(s) \$ _____ Currently insured Yes ☐ No ☐

If yes, policy expiration date: _____ Insurance Carrier: _____

How many years insured continuously: _____ Years Years without coverage or lapse: _____

REMARKS:

BROKERS SIGNATURE: _____ DATE: _____

SAFETY NET INSURANCE & FINANCIAL SERVICES CORPORATION EMAIL: QUOTE@SAFETYNETINSURANCE.NET

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